



SECHELT INDIAN BAND

November 14, 2006

Don Nicholson, Chairman
Chief Executive Officer, Pan Pacific Aggregates plc
1580 - 1100 Melville Street,
Vancouver, B.C. V6E 4A6

Facsimile: 604-689-2669

Re: *shishálh* Nation and Pan Pacific Aggregates

As you are aware the *shishálh* Nation recently held a referendum regarding Pan Pacific Aggregates (PPA) mining operation in the Caren Range *shishálh* territory. The objective of the referendum was to provide *shishálh* Nation Chief and Council with a mandate to either support or oppose PPA's project.

The result of the referendum was overwhelmingly opposed to PPA's proposed project. This has provided Chief and Council of the *shishálh* Nation with a clear mandate to oppose PPA's project. It is our firm belief that PPA's project will seriously affect the well being of our territory and our Nation which has occupied and managed our territory since time immemorial.

Furthermore, the construction of a gate in the Caren Range by PPA has seriously limited the *shishálh* Nations access to this area. We have repeatedly asked for one key for every member of our Nation currently residing in our territory or to have the gate removed so that members of our Nation may access the area when they require. So far both requests have been ignored. This infringement on our aboriginal rights, rights that are guaranteed by Section 35 of the Canadian Constitution has not been alleviated by the five keys dropped off by representatives of PPA on October 26, 2006.

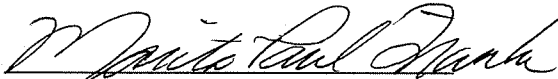
In addition, PPA has abrogated the terms of the Participation Agreement (PA) which was signed on December 1, 2005 by failing to make the second payment required under the terms of the agreement.

The actions of PPA and its staff are hardly those of a corporation which respects the indigenous people within whose territory they wish to operate and is typical of mining corporations throughout the Americas.

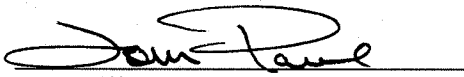
PPA continues to claim on its website that they have a "...strong, long-term relationship with the *shishálh* Nation built on honesty and trust". The actions of PPA contradict PPA's claims.

The *shishálh* Nation demands that PPA immediately cease all operations in *shishálh* territory, remove all reference to the *shishálh* Nation from its website, remove the gate from the Caren Range and inform PPA's directors, shareholders and potential investors of the *shishálh* Nations opposition to PPA's proposed mining project.

Signed on behalf of the *shishálh* Nation by:


Councillor


Councillor


Councillor

cc. London Stock Exchange
Investment News
Aggregate Producers of B.C.
Mining Association of B.C.
Vancouver Sun
The Province
Coast Reporter